



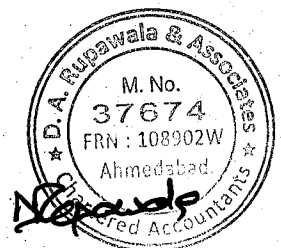
To,
The Board of Directors
HILLTONE SOFTWARE & GASES LIMITED
B/4, K.B. Complex,
Dairy Road,
Mehsana - 384 002.

RECONCILIATION OF SHARE CAPITAL

Company Registration No : **L72200GJ1993PLC020620**
Authorized Capital : **Rs.5,00,00,000/-**

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s **HILLTONE SOFTWARE & GASES LIMITED** having its registered office at **B/4, K.B. Complex, Dairy Road, Mehshana-384 002** for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India(SEBI).To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **31st December, 2021** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

1. For quarter ended : **31st December, 2021**
2. ISIN Number : **INE168C01013**
3. Face Value : **Rs.10/-**
4. Name of the Company : **HILLTONE SOFTWARE & GASES LIMITED**
5. Registered Office Address : **B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.**
6. Correspondence Address : **B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.**





D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

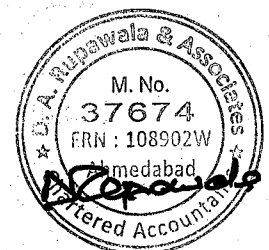
7. Telephone Nos. : +91 2762 – 255282 / 251158

Fax No. : +91 2762 - 240055

8. E-mail Address : secretarial.hilltone@gmail.com
hilltonegases@yahoo.com

9. Names of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	40,00,300	100.00
11. Listed Capital (by stock exchanges)	40,00,300	100.00
Admitted Capital (by depositories)	40,00,300	100.00
12. CDSL	1464250	36.60
13. NSDL	198450	4.96
14. Physical	2337600	58.43
15. Total	40,00,300	100.00
16. Difference if any	Nil	





17. The details of changes in share capital during the quarter ended 31st December, 2021 are as per below:

(Number of Shares)

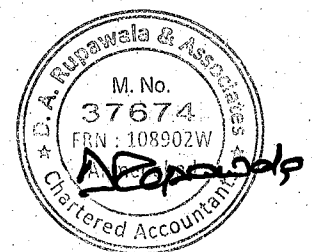
Sr. No.	Particulars	Number of Shares	Applied/Not Applied for Listing	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
-	-	-	-	-	-	-

18. The Register of Members is updated : YES
19. Reference of previous quarter with regards to excess dematerialized shares if any : NIL
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

Total number of demat request	No. of request		No. of shares		Reasons
	NSDL	CDSL	NSDL	CDSL	For delay
Confirmed after 21 days	--	--	--	--	--
Pending for more than 21 days	--	--	--	--	--

22. Name of the Compliance Officer : Ms. Abira Mansuri
 Telephone No. : +91 2762 - 255282
 Fax No. : +91 2762 - 240055



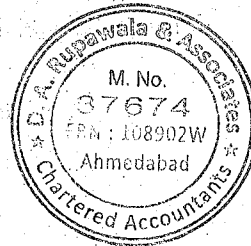


D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

23. Name & Address of the Auditor : M/S. D.A Rupawala & Associates,
Chartered Accountant
Ahmedabad.
24. Name & Address of the Common Agency : NIL
25. Name & Address of Company Secretary : Ms. Abira Mansuri
B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.
26. Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.) : No

For D. A. RUPAWALA & ASSOCIATES
Chartered Accountants



D. Rupawala

(D.A. Rupawala)
Proprietor
Mem.No.37674

UDIN: 22037674AAAABN3161

Date: 18/01/2022

Place: Ahmedabad